**INTEREST RATES MARKET NOTICE**

**Date: 23 March 2018**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ES33”)***

====================================================

The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 28 March 2018 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R 1,000,000,000.00

**Total Amount Following Tap Issue** R 31,595,921,128.00

**Bond Code** ES33

**Nominal Issued** R 1,000,000,000.00

**Issue Price** 79.83021%

**Coupon** 7.5000%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 15 September 2033

**Books Close Date(s)** 5 March, 5 September

**Interest Payment Date(s)** 15 March, 15 September

**Last Day to Register** By 17:00 on4 March, 4 September

**Issue Date** 22 March 2018

**Date Convention** Modified Following

**Interest Commencement Date** 15 March 2006

**First Interest Date** 15 September 2006

**ISIN No.** ZAG000029034

**Additional Information** RSA Guarantee

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Mapotla Langa Eskom +27 11 8004313

Corporate Actions JSE +27 11 5207000